

Tables

2.1	Change in Import Share for Quota Constrained and Unconstrained Product Baskets, China/Hong Kong Quotas, 1990–1998	34
2.2	Top Ten Imports by Product Category and Volume Shipped: Mexico and China, 1991 and 1999	36
2.3	Product Composition and Replenishment Status: Mexico and China, 1991 versus 1999	38
3.1	The Eight Effects of Globalization	56
3.2	Vehicle and Parts Trade between Mexico and the United States, 1994–1998	61
3.3	Total and Intra-regional Exports of Finished Vehicles from Canada, Mexico, Spain, and East Europe, 1994–98	62
3.4	Top Fourteen Motor Vehicle Parts Suppliers, 1995 and 2000: Rank by Home Region and Country, 1995–2000 Compound Annual Growth Rate	72
3.5	Top Fourteen Motor Vehicle Parts Suppliers, Percentage of Sales in North America, 1995 and 2000	73
3.6	Regional Share of Motor Vehicle Sector Employment and Relative Wages	76
4.1	The Ten Largest CTV Manufacturers in the World, 1978	84
4.2	The Ten Largest CTV Manufacturers in the World, 1987	84
4.3	The Ten Largest CTV Manufacturers in the World, 1997	85
4.4	The Status of Japanese Television Assembly Plants in the U.S. as of 1999	95
4.5	Television Assembly Plants in tU.S., by Location, Product, and Employment, 1999	100
4.6	World's Largest Television CPT Producers in Units, 1981 and 1995	107

5.1	PC Assembler Business Models	121
5.2	Global Ranking of PC Sales by Units, First Quarter 2003, 2001, 1999, 1997, and 1990	127
5.3	Global Location of U.S. PC Firms' Factories	128
5.4	The Value and Time Sensitivity of Personal Computer Components	130
5.5	Financial Results for Selected Firms in the PC Value Chain, 2000	131
6.1	Dynamics of Industry Location and Benefits: HDD in Southeast Asia	160
6.2	The Geographic Pattern of Employment in Seagate, 1981–98	164
6.3	Summary Characteristics of Firms Assembling in Southeast Asia	170
7.1	Main Commercial Generations of Color TFT LCD Substrates	185
8.1	Comparison of Revenue per Wafer in Different Segments of the Industry	207
8.2	Regional Shares of Worldwide Fabrication Capacity	210
8.3	Distribution by Country of Fabrication Capacity in the Asia Pacific Region	210
8.4	Distribution of Worldwide Fabrication Capacity by Region of Ownership	211
8.5	Distribution of Fabrication Capacity by Product Type	212
8.6	Distribution of Pure-Play Foundry Capacity	212
8.7	Industry Ranking of Criteria for Locating Fabrication Facilities	226
9.1	The Chip Markets of the Net World Order	236
9.2	Market Attributes in the Net World Order	237
9.3	The Relevance of Competencies in the Net World Order	240
9.4	Value Chain Configurations of the Net World Order	244
9.5	Regional Chip Consumption by Product Markets, 2000	248
9.6	Home Substitution Index for Global Semiconductor Sales, 1992–2000	253
10.1	Estimated Failure Rates of Foreign Subsidiaries	271